

IPO Listing in Hong Kong

The process of going public is arduous and requires to comply with, inter alia, the Hong Kong Companies Ordinance, HKEx listing rules, the Accounting Standards and Securities and Futures Commission (SFC) laws. This seminar will discuss the key requirements, the procedures and due diligence process for a company to go public in Hong Kong

- ◆ An overview of Hong Kong IPO market
- ◆ Issues for company to go public? - Structure and Challenges
- ◆ IPO procedures and professional parties
- ◆ Due Diligence on Listing
- ◆ Requirements to get listed in Hong Kong
- ◆ Prospectus requirements
- ◆ Offering mechanism
- ◆ Suitability for listing
- ◆ Case Studies
- ◆ Practical suggestions



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Date : 6th September 2018 (Thursday)

Time : 2:00 p.m. - 5:00 p.m. (3 Hours)

Course Fee : HK \$ 800

Venue : 19/F., K. Wah Centre, 191 Java Road,

North Point, Hong Kong

Language: Cantonese



<https://pixabay.com/en/stock-exchange-world-economy-man-911609/>

Speaker Profile: Mr. Albert So

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Course Code: M107C/HK-09A

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